



EPH completes the acquisition of Enel's stake in Slovenské elektrárne

[Prague, 23 May 2025]

Energetický a průmyslový holding, a.s. (“**EPH**”) announces that it has successfully completed the acquisition of an additional 50% stake in Slovak Power Holding B.V. (“**SPH**”) from Enel Produzione S.p.A. (“**Enel Produzione**”). As a result, EPH now owns a 100% stake in SPH, which in turn owns a 66% majority stake in Slovenské elektrárne, a.s. (“**Slovenské elektrárne**”), Slovakia's largest electricity producer.

This marks the completion of the second phase of the shareholder's agreement originally signed between EPH and Enel Produzione on 18 December 2015 and amended in 2020 to include an early call option. The first 50% in SPH was acquired by EPH in 2016.

Slovenské elektrárne generated 20.8 TWh of electricity in 2024 and now operates exclusively carbon-free generation assets, including nuclear, hydro, and solar power plants, following the shutdown of its last coal-fired unit last year.

“Slovenské elektrárne are a strategic part of our generation portfolio, and we remain focused on completing the fourth unit of the Mochovce nuclear power plant,” stated Jan Špringl, CEO and Vice-Chairman of EPH's Board of Directors.

Energetický a průmyslový holding, a.s., is the guarantor of the following outstanding notes:

- (i) EUR 600,000,000 6.651% guaranteed notes due 2028, ISIN: XS2716891440; and
- (ii) EUR 500,000,000 5.875% guaranteed notes due 2029, ISIN: XS2822505439,
issued by EPH Financing International, a.s., and admitted to trading on the regulated market of Euronext Dublin; and
- (iii) CZK 2,400,000,000 8.00% guaranteed notes due 2027, ISIN: CZ0003542102,
issued by EPH Financing CZ, a.s., and admitted to trading on the regulated market of the Prague Stock Exchange.

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This communication contains inside information as defined in article 7(1) of Regulation (EU) 596/2014 of 16 April 2014, as amended (the Market Abuse Regulation).